



2019 4 9  
**Outperform**  
 7.62 8.35

- 2019
- 
- 

2018 2019

2018 2019

2019 2018 8000

2.15 2018 1.35

2019 2018 6%-7%

10%/1%/4% 2019 11% 2018 /

2018 2018 65.8% 2019

2018 2019

7%

2019

4% 2019 8

8.35 2019 7.62