



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED
(Stock Code: 390)

SUPPLEMENTAL NOTICE OF 2018
FIRST EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of 2018 first extraordinary general meeting held on 23 October 2018 (the "Notice") concerning the 2018 first extraordinary general meeting (the "EGM") of China Railway Group Limited (the "Company") and the agenda of the EGM first extraordinary general meeting.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN in connection with the EGM, to be held at the Grand Hyatt Hotel, China Railway Station, No. 69 Fuxin Road, Haidian District, Beijing, PRC on 7 December 2018 at 9:30 a.m., concerning the agenda of the EGM, as set forth in the agenda attached hereto.

By way of special resolution:

11. That the agenda of the EGM shall be replaced by the following:

THAT:

- () The agenda shall be amended to read as follows:
- (a) To add the agenda of the EGM to be held at the Grand Hyatt Hotel, China Railway Station, No. 69 Fuxin Road, Haidian District, Beijing, PRC on 7 December 2018 at 9:30 a.m., concerning the agenda of the EGM, as set forth in the agenda attached hereto, to be replaced by the following:

() T e C a ' e e a ee ed a e e B a d a d e B a d
 de e a e e a a a ed e c a a a d e e de f e
 C a ece f e a a f e a e de ' e e a
 ee f e C a , acc da ce e e e a a a d e a a d
 e a d e f e e a a e , e C a '
 e a a eed a e a e a e c d , de e e a d dea a
 a e e ec f ed e c a d e ea deb f a c e a ce
 e ed ce e a d e d f e a a , c d
 b ed :

(a) de e e e (), ec f c ca e (e), ec f c e a d c d
 a e a e a e f e deb f a c e , c d b
 ed a e a e e a e e c a e e f e,
 ac a a a , c e c , e ce, e e a e e de e a
 e d e e f, a a e e , ace f e, f e,
 e (), e e e a c e a d e be f a c e , e e
 ad a e f e c a e a d ede , a a a e e ,
 a a ee a e , e f e a e f e c a a d ee , e f
 ceed , a e a a d de a a e e ;

(b) ca a ece a a d c de a ac a d ced e f e
 a ce f e deb f a c e , c d b ed ,
 e a e ed a a e ce a de, be a f f e C a , e
 a a , e a a d f ced e e e a e a
 a e e a e a ca f e e, e ec a ece a
 e a d c e e a e e a d dea e a e e a
 e e a d ad f e deb f a c e ;

(c) e ec a d b /d a c e e a a ce e () a d
 c c a () e a e e f e deb f a c e a d
 c , f ece a , a e e a f a d c e a d/
 a a ced e , a e e e a a a d e a a d
 e e e f d e c a d e ea e a a e ;

(d) a e e a ad e e e e a a e f e e f e deb
 f a c e a d de e e e ceed e e
 efe e ce e f e e a d e c e a a e

(e) de e a d dea a e e a a e e a e f
e deb f a c e , f ece a , c d b ed ,
a d e e e a a ca f a a , e a a d f
ced e e e a e a a e , e ec a ece a e a
d c e e a ed e f e deb f a c e , a e a
dea e a e e a e f e deb f a c
e ;

(f) a , c f a d a f a f e af e a d ac
ced e e a e e f e deb f a c e e
e e a ead a e b e C a ; a d

() dea e ec f c a e e a e e f e deb
f a c e a d e ec e a e e ed d c e .

B O de f e B a d
China Railway Group Limited
He Wen Tam Chun Chung
J C S

Be , e PRC
23 N e be 2018

N :

1. De a f e ab e e a e e e a e de ' c c a (**Circular**) f e C a
da ed 23 N e be 2018. U e e e def ed e e a ce, ca a ed e ed
e e a ce a a e e a e ea a e def ed e C c a .