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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock company limited by shares incorporated in the People's Republic of China)
 (Stock Code: 390)

**POLL RESULTS OF
 2020 FIRST EXTRAORDINARY GENERAL MEETING HELD
 ON 29 APRIL 2020
 AND
 APPOINTMENT OF EXECUTIVE DIRECTOR AND CHANGE IN
 COMPOSITION OF THE STRATEGY COMMITTEE UNDER THE BOARD**

The board of directors (the Board or Board of Directors) of China Railway Group Limited (the Company) has held the 2020 first extraordinary general meeting (the EGM) on 29 April 2020 at 9:00 a.m. in the Grand Ballroom, Haodan Hotel, Beijing, PRC, at 9:00 a.m. on Wednesday, 29 April 2020 to discuss and approve the following matters.

I. CONVENING AND ATTENDANCE OF THE EGM

At the date of the EGM, the total number of shares of the Company was 24,570,929,283 (including 20,363,539,283 A shares and 4,207,390,000 H shares), of which 20,363,539,283 shares were entitled to attend and vote at the EGM. The total number of shares held by the Company at the date of the EGM was 13,008,946,906 (including 11,684,434,983 A shares and 1,324,511,923 H shares), representing 52.9444464% of the total number of shares of the Company. The EGM was held at the Grand Ballroom, Haodan Hotel, Beijing, PRC, on 29 April 2020 at 9:00 a.m. The Chairman of the EGM was Mr. M. ZHANG Zhen, the Chairman of the Company. The EGM was held in accordance with the Articles of Association of the Company.

At the EGM, the total number of shares entitled to attend and vote at the EGM was 13,008,946,906 (including 11,684,434,983 A shares and 1,324,511,923 H shares), representing 52.9444464% of the total number of shares of the Company.

IV. APPOINTMENT OF EXECUTIVE DIRECTOR AND CHANGE IN COMPOSITION OF THE STRATEGY COMMITTEE UNDER THE BOARD

The Company's Board of Directors, at the EGM, Mr. WANG S ^W was elected as the independent non-executive director of the Board of Directors on 29 April 2020. Mr. WANG S ^W was appointed as the independent non-executive director of the Board of Directors at the EGM on 13 March 2020.

The Company's Board of Directors, at the EGM, the Board of Directors has appointed Mr. Zhang Zongyan (Strategy Committee) and the Board of Directors has appointed Mr. Zhang Zongyan, Mr. Chen Y, Mr. Wang S, Mr. Guo P and Mr. Ma Z as the members of the Strategy Committee.

The Board of Directors has approved the appointment of Mr. Zhang Zongyan as the independent non-executive director of the Board of Directors.

Board of Directors
China Railway Group Limited
Zhang Zongyan
Chairman

Beijing, PRC
29 April 2020

Attest that the above information is true and correct as stated by the Company's Chairman ZHANG Zongyan (Chairman), CHEN Y, WANG S and ZHANG Xia; the independent non-executive directors GUO P, WEN Ba, ZHENG Q and CHUNG S, Mr. Tang; and the independent director MA Z.