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中國中鐵股份有限公司

CHINA RAILWAY GROUP LIMITED

(A

ck limited company in

le's Republic of China with limited lia

2 | A. A C. A D. A

2.1 | A. A C. A D. A

Unit: '000 Currency: RMB

| | 2019 | 2020 | C. (%) |
|-----------------------------|-------------|-------------|--------|
| W. A. C. A D. A (%) | 1.36 | 1.96 | 0.60 |
| W. A. C. A D. A (RMB/share) | 0.177 | 0.245 | -27.76 |
| W. A. C. A D. A (RMB/share) | 0.177 | 0.245 | -27.76 |
| W. A. C. A D. A | 3,892,255 | 5,553,117 | -29.91 |
| W. A. C. A D. A | 4,358,918 | 6,025,119 | -27.65 |
| W. A. C. A D. A | 6,467,537 | 8,048,394 | -19.64 |
| W. A. C. A D. A | 234,997,667 | 248,564,203 | -5.46 |

| | 2019 | 2020 | C. (%) |
|-----------------|---------------|---------------|--------|
| W. A. C. A D. A | 374,287,573 | 371,062,821 | 0.87 |
| W. A. C. A D. A | 2,424,585,163 | 2,470,580,585 | -1.86 |

Unit: '000 Currency: RMB

| Appendix A | |
|-------------|--------------------------|
| (Continued) | |
| -55,738.90 | |
| 87,862.19 | |
| 182,554.30 | |
| 89,070.45 | |
| 52,383.43 | |
| 200,473.18 | |
| 69,565.51 | |
| -156,542.55 | |
| -2,964.30 | |
| | <u>466,663.33</u> |

For any items not listed in the “Explanatory Announcement No. 1 on Information Disclosure of Companies Publicly Issuing Securities – Non-recurring Profit and Loss” but are classified by the Company as significant non-recurring items, as well as for non-recurring items listed in the “Explanatory Announcement No. 1 on Information Disclosure of Companies Publicly Issuing Securities – Non-recurring Profit and Loss” that are classified by the Company as recurring items, the reasons should be explained.

2.3 () C, A

3. A D C A

Unit: Share

545,147
0

()

(%)

| | | | | |
|-----|----------------|-------|---|---|
| | 11,623,119,890 | 47.08 | 0 | 0 |
| H | 4,012,578,991 | 16.25 | 0 | 0 |
| | 742,605,892 | 3.01 | 0 | 0 |
| H | 268,632,036 | 1.09 | 0 | 0 |
| H | 230,435,700 | 0.93 | 0 | 0 |
| W | 138,562,835 | 0.56 | 0 | 0 |
| | 82,400,133 | 0.33 | 0 | 0 |
| H | 60,000,000 | 0.24 | 0 | 0 |
| | 57,272,161 | 0.23 | 0 | 0 |
| 300 | | | | |
| | 48,200,000 | 0.20 | 0 | 0 |

()

| % | 11,458,725,890 | - | 11,458,725,890 |
|-------|----------------|---|----------------|
| % | 164,394,000 | | 164,394,000 |
| H | 4,012,578,991 | | 4,012,578,991 |
| , M | 742,605,892 | - | 742,605,892 |
| H | 268,632,036 | - | 268,632,036 |
| H | 230,435,700 | - | 230,435,700 |
| W | 138,562,835 | - | 138,562,835 |
| H 300 | 82,400,133 | - | 82,400,133 |
| H | 60,000,000 | - | 60,000,000 |
| 300 | 57,272,161 | - | 57,272,161 |
| | 48,200,000 | - | 48,200,000 |

4. 2026 2025

4.1 338.51

2026, 39.6%. 305.73, 38.2%; 32.78, 50.1%.

338.51

Unit: '00,000,000 Currency: RMB

| 2026 | 2025 | % |
|----------------|----------------|---------------|
| 55.3 | 62.2 | -11.1% |
| 2,342.3 | 4,214.3 | -44.4% |
| 103.7 | 117.7 | -11.9% |
| 64.0 | 69.2 | -7.5% |
| 146.3 | 269.6 | -45.7% |
| 86.1 | 64.5 | 33.5% |
| 136.3 | 82.1 | 66.0% |
| 451.1 | 721.4 | -37.5% |
| 3,385.1 | 5,601.0 | -39.6% |
| 3,057.3 | 4,944.3 | -38.2% |
| 327.8 | 656.7 | -50.1% |

4.2

2026, 235.71, 5.45%; 8.12%, 0.49

Unit: '00,000,000 Currency: RMB

| B | | (%) | (%) | |
|---|-----------------|--------------|-------------|-------------|
| | 2,024.52 | -6.62 | 6.74 | 0.4 |
| | 37.21 | -20.34 | 23.46 | 0.97 |
| | 67.11 | 7.46 | 19.30 | 0.03 |
| | 52.01 | -22.04 | 5.71 | 7.4 |
| | 176.25 | 18.29 | 17.25 | 2.07 |
| | 23.58 | 25.88 | 62.67 | 2.17 |
| | 2,357.10 | -5.45 | 8.12 | 0.49 |

Other important information regarding the Company's operating performance during the Reporting Period that investors should be aware of

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A C A A

C
31 March 2026

(All amounts expressed in RMB thousand, unaudited)

| | 31 2026 | 31 2025 |
|---|---------------|---------------|
| C | 182,103,255 | 253,502,633 |
| | 12,178,506 | 12,797,615 |
| | 126,066 | 126,066 |
| | 1,656,197 | 1,557,441 |
| | 281,086,003 | 288,877,597 |
| | 979,603 | 853,511 |
| | 42,723,386 | 40,394,259 |
| | 50,064,111 | 46,114,157 |
| | 965,279 | 1,441,319 |
| | 890,437 | 1,406,927 |
| | 248,738,786 | 235,607,632 |
| | 376,140,909 | 366,844,960 |
| | 12,035,756 | 12,855,979 |
| | 70,193,315 | 80,134,983 |
| | 1,278,025,893 | 1,339,666,833 |

Cash and Cash Equivalents (Continued)

| | 31 December 2026 | 31 December 2025 |
|---------------------------|---------------------|---------------------|
| Cash | 21,545,757 | 21,271,876 |
| Short-term investments | 169,461,393 | 166,275,379 |
| Accounts receivable | 137,735,950 | 134,913,057 |
| Prepaid expenses | 18,529,549 | 18,902,392 |
| Other receivables | 18,239,895 | 17,982,282 |
| Due from related parties | 22,647,096 | 21,953,316 |
| Due from subsidiaries | 72,714,762 | 74,103,095 |
| Due from joint ventures | 78,554,938 | 75,890,984 |
| Due from associates | 4,027,627 | 4,602,173 |
| Due from other parties | 298,230,302 | 298,731,100 |
| Other receivables | 303,497 | 297,040 |
| Due from subsidiaries | 1,346,280 | 1,346,280 |
| Due from joint ventures | 1,118,387 | 1,101,042 |
| Due from associates | 18,838,372 | 18,591,935 |
| Due from other parties | 283,265,465 | 274,951,801 |
| Due from subsidiaries | 1,146,559,270 | 1,130,913,752 |
| Due from joint ventures | 2,424,585,163 | 2,470,580,585 |
| Due from associates | | |
| Due from other parties | | |
| Cash and cash equivalents | 126,657,544 | 98,079,980 |
| Accounts receivable | 28,723 | 30,328 |
| Prepaid expenses | 847,310 | 847,310 |
| Other receivables | 54,041,365 | 59,928,579 |
| Due from related parties | 749,521,413 | 813,278,882 |
| Due from subsidiaries | 1,784,440 | 1,768,886 |
| Due from joint ventures | 144,054,866 | 150,870,737 |
| Due from associates | 4,448,974 | 8,334,999 |
| Due from other parties | 5,077,071 | 7,493,159 |
| Due from subsidiaries | 13,000,128 | 15,426,143 |
| Due from joint ventures | 134,436,826 | 131,123,417 |
| Due from associates | 662,186 | 338,960 |
| Due from other parties | 1,675,233 | 950,092 |
| Due from subsidiaries | 56,215,079 | 57,811,548 |
| Due from joint ventures | 50,137,090 | 49,591,787 |
| Due from associates | 1,340,250,829 | 1,394,585,755 |
| Due from other parties | | |

Current and Deferred Income Tax (Current)

| | 31 March 2026 | 31 March 2025 |
|--|---------------|---------------|
| Income tax expense | 388,966,440 | 373,128,703 |
| Income tax payable | 47,529,887 | 45,572,147 |
| Income tax receivable | 3,182,282 | 3,410,707 |
| Income tax credit | 84,637,807 | 99,762,727 |
| Income tax expense | 1,423,582 | 1,449,910 |
| Income tax expense | 4,005,324 | 3,964,133 |
| Income tax expense | 1,120,322 | 1,115,635 |
| Income tax expense | 6,821,282 | 6,895,113 |
| Income tax expense | 95,003 | 97,631 |
| Income tax expense | 537,781,929 | 535,396,706 |
| Income tax expense | 1,878,032,758 | 1,929,982,461 |
| Income tax expense (Current and Deferred): | | |
| Income tax expense (Current) | 24,686,286 | 24,686,286 |
| Income tax expense (Deferred) | 52,793,576 | 52,793,576 |
| Income tax expense (Deferred) | 52,793,576 | 52,793,576 |
| Income tax expense (Deferred) | 56,433,737 | 56,502,914 |
| Income tax expense (Deferred) | 160,244 | 160,244 |
| Income tax expense (Deferred) | -845,785 | -466,620 |
| Income tax expense (Deferred) | 20,050,629 | 20,050,629 |
| Income tax expense (Deferred) | 4,535,444 | 4,520,020 |
| Income tax expense (Deferred) | 216,793,930 | 213,136,260 |
| Income tax expense (Deferred) | 374,287,573 | 371,062,821 |
| Income tax expense (Deferred) | 172,264,832 | 169,535,303 |
| Income tax expense (Deferred) | 546,552,405 | 540,598,124 |
| Income tax expense (Deferred) | 2,424,585,163 | 2,470,580,585 |
| Income tax expense (Deferred) | | |
| Income tax expense (Deferred) | | |
| Income tax expense (Deferred) | | |

January – March 2026

(All amounts expressed in RMB thousand, unaudited)

| | 2026 | 2025 |
|----|-------------|-------------|
| 1. | 235,709,710 | 249,283,230 |
| | 234,997,667 | 248,564,203 |
| | 300,993 | 309,739 |
| | 411,050 | 409,288 |
| 2. | 229,379,706 | 241,254,020 |
| | 216,366,191 | 227,539,388 |
| | 197,017 | 272,611 |
| | 1,220,015 | 1,223,011 |
| | 1,410,911 | 1,405,316 |
| | 5,204,018 | 5,898,365 |
| | 2,758,193 | 3,149,862 |
| | 2,223,361 | 1,765,467 |
| | 3,169,409 | 3,008,305 |
| | 1,773,375 | 1,611,422 |
| | 206,314 | 209,382 |
| | 515,518 | 361,061 |
| | 777,297 | 486,391 |
| | -586,145 | -546,483 |
| | 53,733 | 2,507 |
| | -101,091 | -508,099 |
| | -487,376 | -217,077 |
| | -17,461 | -26,782 |
| 3. | 6,499,641 | 7,850,202 |
| | 202,870 | 397,670 |
| | 234,974 | 199,478 |

Continued from previous page (Continued)

| | 2026 | 2025 |
|---|-----------|-----------|
| (1) <i>Net income</i> | -382,241 | -104,200 |
| (2) <i>Other comprehensive income</i> | -20,424 | -13,049 |
| 7. <i>Operating income</i> | 4,535,071 | 6,378,933 |
| (1) <i>Operating income</i> | 4,007,926 | 5,858,029 |
| (2) <i>Other operating income</i> | 527,145 | 520,904 |
| 8. <i>Basic earnings per share</i> : | | |
| (1) <i>Basic earnings per share (RMB/share)</i> | 0.177 | 0.245 |
| (2) <i>Diluted earnings per share (RMB/share)</i> | 0.177 | 0.245 |
| <p><i>Weighted average number of shares outstanding</i></p> <p>(1) <i>Weighted average number of shares outstanding</i></p> <p>(2) <i>Weighted average number of shares outstanding</i></p> | | |
| <p><i>Weighted average number of shares outstanding</i></p> <p>(1) <i>Weighted average number of shares outstanding</i></p> <p>(2) <i>Weighted average number of shares outstanding</i></p> | | |

China Resources Gas Group Limited
January – March 2026

(All amounts expressed in RMB thousand, unaudited)

| | 2026 | 2025 |
|---|-------------|-------------|
| 1. Current assets: | | |
| Cash and cash equivalents | 247,943,447 | 226,243,943 |
| Accounts receivable | 36,354 | 8,210,135 |
| Prepaid expenses and other receivables | 712,043 | 719,027 |
| Other receivables | 229,941 | 438,291 |
| Inventory | 28,002,358 | 2,020,932 |
| Other current assets | 276,924,143 | 237,632,328 |
| Total current assets | 303,178,202 | 257,905,313 |
| 2. Current liabilities: | | |
| Accounts payable | 3,886,025 | 4,175,861 |
| Other payables | 197,017 | 272,611 |
| Contract liabilities | 24,106,091 | 23,873,246 |
| Other current liabilities | 9,551,200 | 9,636,323 |
| Total current liabilities | 22,433,320 | 19,168,227 |
| 3. Non-current assets: | | |
| Property, plant and equipment | 363,351,855 | 315,031,582 |
| Intangible assets | -86,427,712 | -77,399,254 |
| 4. Non-current liabilities: | | |
| Long-term debt | 4,895,771 | 4,519,688 |
| Other non-current liabilities | 782,949 | 1,838,409 |
| 5. Total assets less total liabilities: | | |
| Total assets | 676,356,404 | 572,836,813 |
| Total liabilities | 22,433,320 | 19,168,227 |
| Total assets less total liabilities | 653,923,084 | 553,668,586 |

C, B (C)

| | 31 2026 | 31 2025 |
|---|-------------|-------------|
| C | | |
| - | 26,500,000 | 22,200,000 |
| - | 24,363,952 | 26,733,896 |
| - | 4,821,353 | 3,449,438 |
| - | 10,557 | 13,739 |
| - | 141,023 | 409,307 |
| - | 84,539,884 | 88,888,306 |
| - | 1,310,050 | 1,310,050 |
| - | 10,691,013 | 12,760,851 |
| - | 1,901,783 | 1,979,144 |
| - | 152,969,565 | 156,434,681 |
| - | 11,254,470 | 11,225,670 |
| - | 35,600,000 | 32,600,000 |
| - | 71,395 | 72,408 |
| - | 1,898,595 | 2,071,012 |
| - | 5,677 | 6,640 |
| - | 17,865 | 17,865 |
| - | 10,939 | 10,939 |
| - | 48,858,941 | 46,004,534 |
| - | 201,828,506 | 202,439,215 |

January – March 2026

(All amounts expressed in RMB thousand, unaudited)

| | 2026 | 2025 |
|-----|-----------|-----------|
| 1.1 | 2,843,068 | 4,196,561 |
| | 2,662,869 | 3,673,787 |
| | 2,463 | 9,618 |
| | 2,870 | |
| | 164,822 | 215,198 |
| | 9,345 | 358 |
| | 575,539 | 754,042 |
| | 577,370 | 856,101 |
| | 57,810 | 99,207 |
| | -1,333 | (9) |
| | 25,951 | 0 |
| | (5779) | 7,087 |
| | (358) | 0.05 |
| | -94.856 | -1.333 |
| | (96) | |

C. 2026 2025 (C. 2026 2025)

2026 2025

3. C. 2026 2025

| | |
|------------|-------------|
| 22,528,238 | 28,500,000 |
| 198,076 | |
| 22,726,314 | 28,500,000 |
| 17,200,000 | 31,876,000 |
| 400,631 | 441,455 |
| | 11,864,802 |
| 17,600,631 | 44,182,257 |
| 5,125,683 | -15,682,257 |

4. 2026 2025

| | |
|---------|---------|
| 151,816 | 122,969 |
|---------|---------|

5. 2026 2025

| | |
|------------|-------------|
| 1,879,994 | -17,971,846 |
| 12,727,947 | 37,146,843 |

6. B. 2026 2025

| | |
|------------|------------|
| 14,607,940 | 19,174,997 |
|------------|------------|

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2026